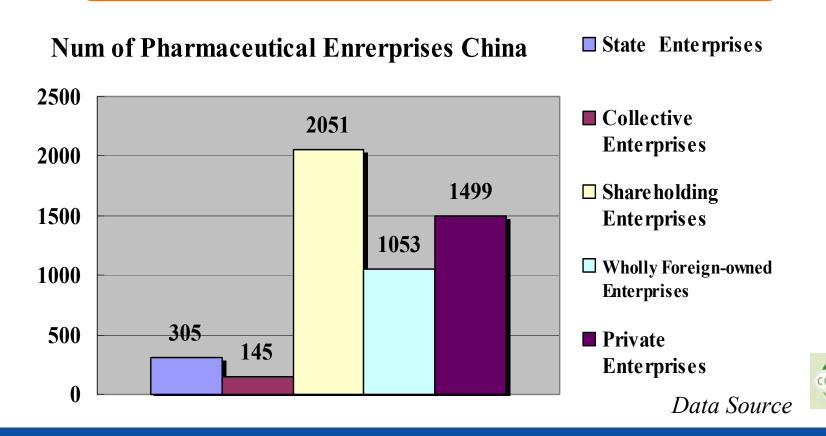


CTC Nov 7th 2006

- Basic facts and figures in the development of Chinese pharmaceutical industry
- The supply of China's essential medicines for reproductive health
- Dbstacles in the supply of China's essential medicines to developing countries for reproductive health
- Next step

Total 5053 Pharmaceutical Enterprises in China





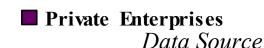
In 2005, total output value of Chinese pharmaceutical industry reached 442.27 billion RMB, 9.5% of global share

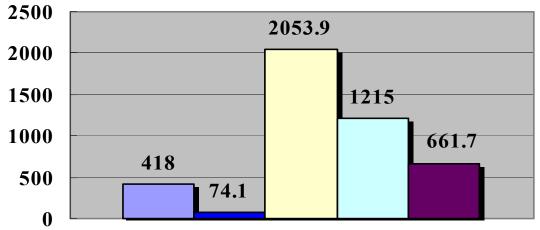
China Pharmaceutical Output Value by Enterprises Unit:100 Million Yuan





- ☐ Share holding Enterprises
- Wholly Foreignowned Enterprises



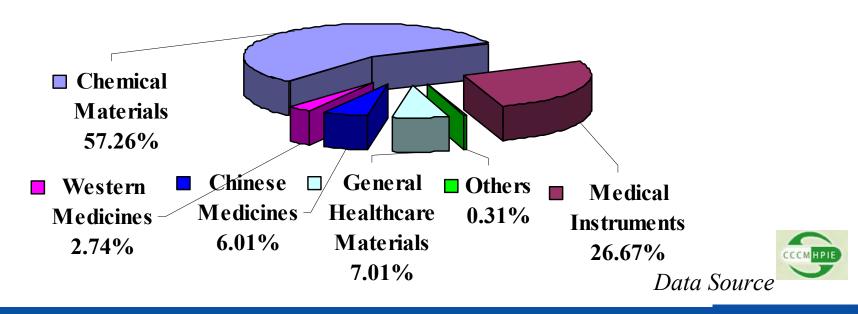




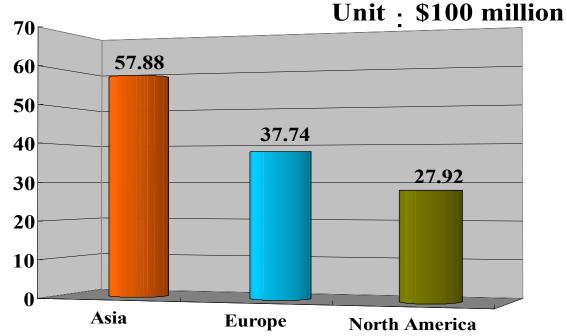
Export shares 27.8% of total output value in Chinese pharmaceutical industry

Chinese pharmaceutical export shares 5.11% of the global

Composition of China Medical Export Value by Classification 2005



China Medical Exports Value by Area 2005



TOP 5
Exported
Countries

USA
Japan
India
Germany

84.04% of value in Chinese pharmaceuticals export generated from three markets: Asia, Europe and North America

Data Source

South Korea



- ➤ In Sep. 1984, Drug Administration Law of the People's Republic of China was issued
- ➤In 1988, *GMP* was issued
- ➤In 1992, *GSP* was issued
- ►In 1993, *GLP* was issued
- ➤In 1999, GCP was issued
- ➤ In 2004, Provisions for Drugs Adverse Reaction Reporting and Monitoring, was issued

• 122 medicines produced from 2360 suppliers

	Listed	Produced in China	
Maternal & Neonatal Health	103	100	
Family Planning	8	8	
RTI/STD	21	21	
HIV Medicines	19	14	

8 medicines are not produced in China

HIV Medicines	Abacavir	Efavirenz	Lopinavir + Ritonavir	Nelfinavir	Pentamidine
Antimalarials	Mefloquine	Proguanil			
Immunologicals	Anti-D Immunoglobulin				

Take the consideration of safety, efficacy, easy-to-use, and cost-effectiveness, 4 categories produced in China to be included









Produced by 26 suppliers in China

Obstacles in Supply of China's Essential Medicines to Developing Countries for Reproductive Health

Lack of know-how on local demands, laws & regulations

Limited understanding on standards & protocols of international procurement

- Little information on priorities & demands from developing countries
- unfamiliar with laws & regulations in target countries
- Lack of knowledge on international rules and regulations in pharmaceuticals, as well as marketing capacity internationally
- Poor and unsophisticated communication with international procurement organizations & distributors in target country

The Database of China's Essential Medicines for Reproductive Health

www.metabase.cn

Metabase.cn

China Essential Reproductive Health Medicines Database



General

- Medicines
- Manufacturers
- Forms
- Dosages
- Classifications

Next Step

Governments & Authorities

Bi/multilateral Organization

Buyers

- Information releasing
- product differentiation
- Quality assessment
- Background & Audit
- Cons and Pros
- Other consultation

Information knowledge experience resource

sharing & exchange

Metabase.cn

Suppliers

- Information releasing
- Law & Regulation consultation
- Overseas registration assistant
- International quality assurance
- **Other consultation**



Thank You